

### INVESTMENT SUMMARY

VELOCE CAPITAL'S PRIVATE REAL ESTATE INVESTMENT FUNDS OFFER CASH FLOW AND INCOME GENERATION THROUGH A CONTINUOUS PIPELINE OF REAL ESTATE ASSETS. THESE HIGH-YIELDING RETURN INVESTMENTS ALLOW INVESTORS TO PARTNER IN AN EVERGREEN PROFIT-SHARING STRATEGY, LEVERAGING AN OPTIMIZED BLENDED ROI STRUCTURE OF EACH PROPERTY'S PERFORMANCE.

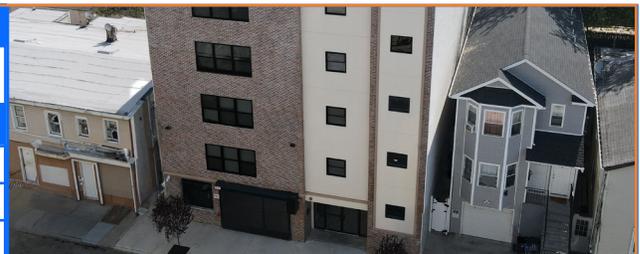
<b>40 UNIT RESIDENTIAL   COMPLETED 2022</b>	
<b>\$500,000 INVESTMENT</b>	
<b>24% ROI</b>	
INVESTMENT PERIOD	<b>20 MONTHS</b>
VALUE	<b>\$14,000,000</b>
TOTAL CAPITALIZATION	<b>\$8,000,000</b>



<b>24 UNIT RESIDENTIAL   COMPLETED 2022</b>	
<b>\$1,000,000 INVESTMENT</b>	
<b>30% ROI</b>	
INVESTMENT PERIOD	<b>10 MONTHS</b>
VALUE	<b>\$10,500,000</b>
TOTAL CAPITALIZATION	<b>\$5,200,000</b>



<b>24 UNIT RESIDENTIAL   COMPLETED 2022</b>	
<b>\$1,200,000 INVESTMENT</b>	
<b>12% ROI</b>	
INVESTMENT PERIOD	<b>8 MONTHS</b>
VALUE	<b>\$7,900,000</b>
TOTAL CAPITALIZATION	<b>\$3,800,000</b>



<b>27 UNIT RESIDENTIAL   COMPLETED 2022</b>	
<b>\$850,000 INVESTMENT</b>	
<b>36% ROI</b>	
INVESTMENT PERIOD	<b>18 MONTHS</b>
VALUE	<b>\$10,500,000</b>
TOTAL CAPITALIZATION	<b>\$6,000,000</b>



**MULTIFAMILY  
PASSIVE  
INVESTING  
WITH  
VELOCE CAPITAL**

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AN INVESTMENT IN THE FUND INVOLVES RISK, AND NUMEROUS FACTORS COULD CAUSE THE ACTUAL RESULTS, PERFORMANCE, OR ACHIEVEMENTS OF THE FUND TO BE MATERIALLY DIFFERENT FROM ANY FUTURE RESULTS, PERFORMANCE, OR ACHIEVEMENTS THAT MAY BE EXPRESSED OR IMPLIED BY STATEMENTS AND INFORMATION IN THIS PRESENTATION. SHOULD ONE OR MORE OF THESE RISKS OR UNCERTAINTIES MATERIALIZE, OR SHOULD UNDERLYING ASSUMPTIONS PROVE INCORRECT, ACTUAL RESULTS MAY VARY MATERIALLY FROM THOSE DESCRIBED IN THIS PRESENTATION.