

INVESTMENT SUMMARY

VELOCE CAPITAL'S PRIVATE REAL ESTATE INVESTMENT FUNDS OFFER CASH FLOW AND INCOME GENERATION THROUGH A CONTINUOUS PIPELINE OF REAL ESTATE ASSETS. THESE HIGH-YIELDING RETURN INVESTMENTS ALLOW INVESTORS TO PARTNER IN AN EVERGREEN PROFIT-SHARING STRATEGY, LEVERAGING AN OPTIMIZED BLENDED ROI STRUCTURE OF EACH PROPERTY'S PERFORMANCE.

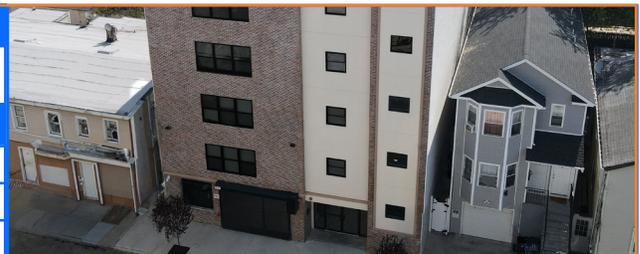
40 UNIT RESIDENTIAL COMPLETED 2022	
\$500,000 INVESTMENT	
24% ROI	
INVESTMENT PERIOD	20 MONTHS
VALUE	\$14,000,000
TOTAL CAPITALIZATION	\$8,000,000



24 UNIT RESIDENTIAL COMPLETED 2022	
\$1,000,000 INVESTMENT	
30% ROI	
INVESTMENT PERIOD	10 MONTHS
VALUE	\$10,500,000
TOTAL CAPITALIZATION	\$5,200,000



24 UNIT RESIDENTIAL COMPLETED 2022	
\$1,200,000 INVESTMENT	
12% ROI	
INVESTMENT PERIOD	8 MONTHS
VALUE	\$7,900,000
TOTAL CAPITALIZATION	\$3,800,000



27 UNIT RESIDENTIAL COMPLETED 2022	
\$850,000 INVESTMENT	
36% ROI	
INVESTMENT PERIOD	18 MONTHS
VALUE	\$10,500,000
TOTAL CAPITALIZATION	\$6,000,000



**MULTIFAMILY
PASSIVE
INVESTING
WITH
VELOCE CAPITAL**

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AN INVESTMENT IN THE FUND INVOLVES RISK, AND NUMEROUS FACTORS COULD CAUSE THE ACTUAL RESULTS, PERFORMANCE, OR ACHIEVEMENTS OF THE FUND TO BE MATERIALLY DIFFERENT FROM ANY FUTURE RESULTS, PERFORMANCE, OR ACHIEVEMENTS THAT MAY BE EXPRESSED OR IMPLIED BY STATEMENTS AND INFORMATION IN THIS PRESENTATION. SHOULD ONE OR MORE OF THESE RISKS OR UNCERTAINTIES MATERIALIZE, OR SHOULD UNDERLYING ASSUMPTIONS PROVE INCORRECT, ACTUAL RESULTS MAY VARY MATERIALLY FROM THOSE DESCRIBED IN THIS PRESENTATION.